

ICB Financial Group Holdings AG
Annual Report and Financial Statements

The Company has today posted the Annual Report to shareholders and a copy of this document is available from the Company's website at www.icbankingroup.com. The audited Financial Statements included within the Annual Report are fully consistent with the Financial Statements announced on 20 April 2010.

This announcement is dated 12 May 2010

The Company's AIM nominated adviser is RFC Corporate Finance Ltd. Contact Stephen Allen or Trinity McIntyre on +61894802500.